

26 June 2025

VIRGIN AUSTRALIA HOLDINGS LIMITED (ASX:VGN) SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Virgin Australia Holdings Limited (ACN 100 686 226) (**Virgin Australia**) refers to its replacement prospectus lodged with the Australian Securities and Investments Commission on 13 June 2025 (**Prospectus**). Capitalised terms used, but not otherwise defined in this announcement, have the meaning given to them in the Prospectus.

Virgin Australia advises that the conditions for the conditional market under the Prospectus have been satisfied, namely:

- settlement under the Underwriting Agreement has occurred; and
- Virgin Australia has issued, and SaleCo has transferred, Shares to successful Applicants under the Offer.

Shares will trade on the ASX on a normal settlement basis from 10:00am (AEST) on 26 June 2025.

Virgin Australia confirms that dispatch of holding statements will take place on 27 June 2025.

-ENDS-

This announcement was authorised for release by Susan Schneider, Chief Legal Officer and Company Secretary.

For further information:

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About Virgin Australia Holdings Limited

Virgin Australia Holdings Limited ('Virgin Australia'; ASX:VGN) was founded in 2000 by Sir Richard Branson and is now one of the largest Australian airlines operating an extensive domestic network as well as short-haul international services, charter and cargo operations, and its loyalty program, Velocity Frequent Flyer. Velocity members can use their Points to redeem flights to over 600 destinations around the world through Virgin Australia and the airline's extensive list of international partner carriers. Virgin Australia employs more than 8,000 people. For further information please visit virginaustralia.com