

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme VIRGIN AUSTRALIA HOLDINGS LIMITED

ACN/ARSN 100 686 226

1. Details of substantial holder (1)

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **25 June 2025**

The previous notice was given to the company on **24 June 2025**

The previous notice was dated **24 June 2025**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
N/A	N/A

SIGNATURE

Print Name: Dominic Eichrodt

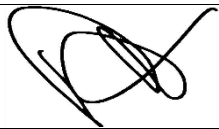
Capacity: Authorised signatory

Sign Here: 

Date: 27 June 2025

Print Name: Ruby Ko

Capacity: Authorised signatory

Sign Here: 

Date: 27 June 2025

Contact details for this notice:

Ruby Ko
Group Compliance, Regulatory & Governance
(T) +852 371 22802

VGN - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
25-Jun-25	UBS Securities Australia Ltd	UBS ceases to have a relevant interest in Virgin Australia Holdings Limited shares under section 608(8) of the Corporations Act 2001 (CA) pursuant to the terms of the underwriting agreement with respect to the IPO dated 6 June 2025	N/A	(100,387,931)	Ordinary