

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Virgin Australia Holdings Limited (**Virgin Australia**)

ACN/ARSN 100 686 226

1. Details of substantial holder

Name Virgin Australia SaleCo Limited (ACN 687 595 366) (**SaleCo**) and SaleCo's sole shareholder, Peter Warne (**PW**)

ACN/ARSN (if applicable) As above

The holder ceased to be a substantial 26/06/2025

The previous notice was given to the company, or the responsible entity for a registered scheme, or the operator of a notified foreign passport fund on 24/06/2025

The previous notice was dated 23/06/2025

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
26/06/2025	SaleCo and PW	Transfer of fully paid ordinary shares (Shares) to investors under the Offer contained in the Replacement Prospectus dated 13 June 2025 issued by Virgin Australia and SaleCo.	\$2.90 per Share	236,206,896 Shares	236,206,896

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

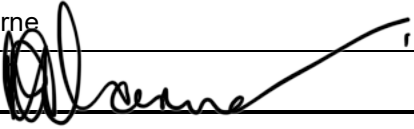
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SaleCo and PW	Level 11, 275 Grey Street, South Brisbane QLD 4101, Australia

Signature

print name	Peter Warne	capacity	Director
sign here		date	26/6/2025