

Market Announcement

23 June 2025

Virgin Australia Holdings Limited (ASX: VGN) – Admission and Quotation – Conditional and Deferred Settlement Trading

Description

Virgin Australia Holdings Limited ('VGN') has now satisfied the conditions of admission and was admitted to the Official List of ASX on Monday, 23 June 2025.

Quotation of VGN's securities will commence at 12:00 PM AEST on Tuesday, 24 June 2025 on a **conditional and deferred settlement basis**.

VGN raised \$685,000,000 pursuant to the offer under its replacement prospectus dated 13 June 2025 by the issue of 1 share at an issue price of \$2.90 per share and the sale by Virgin Australia SaleCo Limited of 236,206,896 shares at a sale price of \$2.90 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 781,990,466
ASX code	Fully paid ordinary shares: VGN
Time	12:00 PM AEST
Date	Tuesday, 24 June 2025
ASX trade abbreviation	VIRGIN AUS
ISIN	Fully paid ordinary shares: AU0000400616

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